

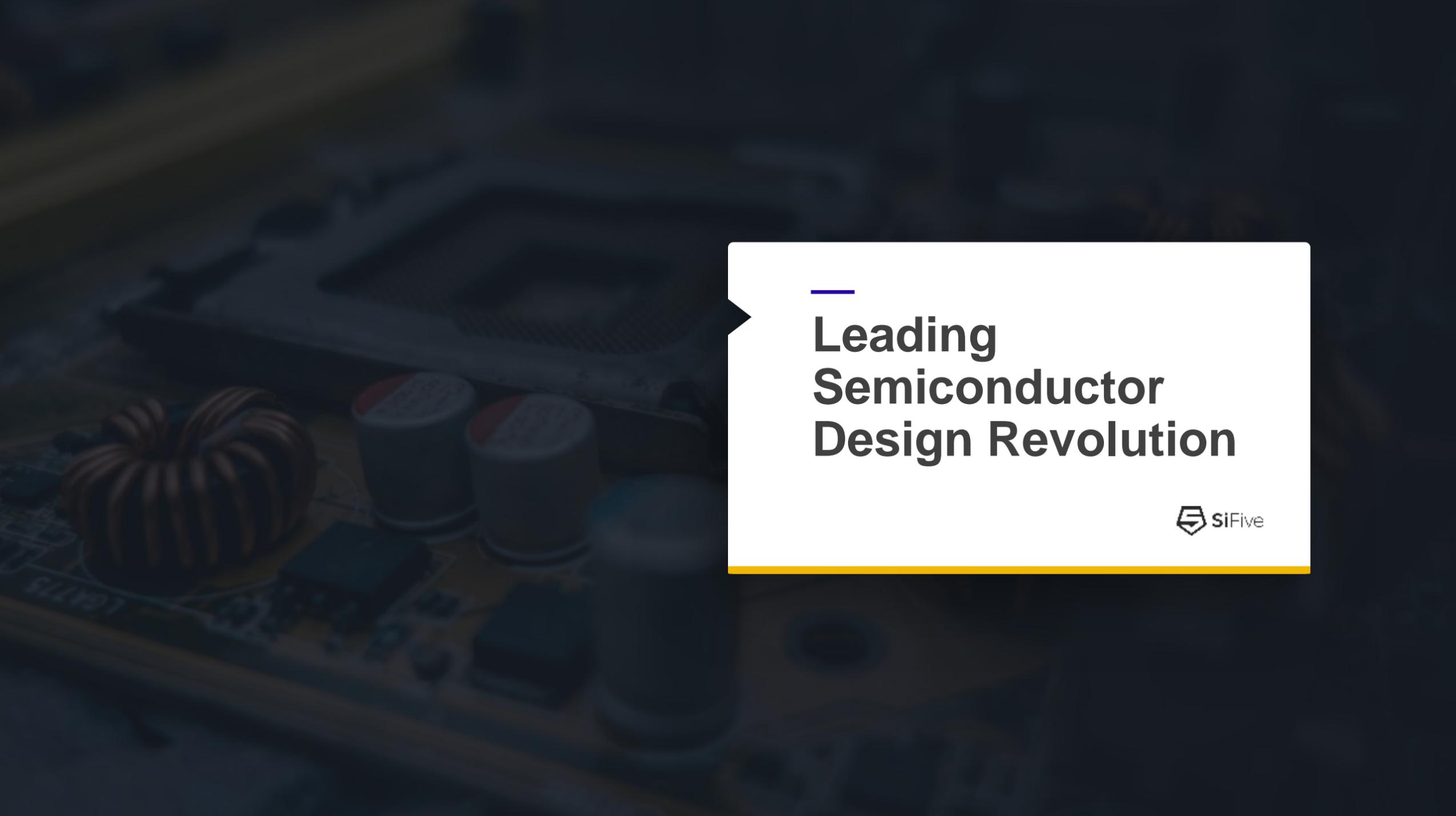


SiFive

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**Krste Asanovic**

Co-Founder and Chief Architect



**Leading  
Semiconductor  
Design Revolution**





# SiFive - Global Presence and Reach



## World Class Expertise

- Inventors of RISC-V
- Chip Design in the Cloud
- RTL, PD, Silicon
- Design Platforms

## SiFive Worldwide Presence

- 15 Offices
- 400+ Employees
- 300+ Tapeouts



# We have assembled a **World Class Team**



**Naveed Sherwani**  
President & CEO



**Sunil Shenoy**  
SVP / GM IP BU



**Shafy Eltoukhy**  
SVP / GM CSoC  
BU



**Keith Witek**  
SVP Biz Dev &  
GC



**Jay Vyas**  
CFO



**Jack Kang**  
VP Sales



**Yunsup Lee**  
CTO



**Krste Asanovic**  
Chief Architect



**Andrew Waterman**  
Chief Engineer



**Jeff Mulhausen**  
Chief Evangelist



**Thomas Xu**  
CEO, SaiFan  
China



**Brandon Cho**  
CEO, SemiFive  
Korea

**250 Years** of Combined Experience in Semiconductors with 1,000s of Tape-Outs Founded by All 3 of the RISC-V Inventors



# SiFive Momentum Unprecedented in the Semiconductor Industry

Today

01

Media Hit Per Day

2,000

LinkedIn Views Per Day

This Week

01

Press Release Per Week

02

Global Events Per Week

200

Event Registrations

This Year

75

Cities

350

Talks

6,000,000

Video Views



## **GSA 2018 Award: SiFive Recognized as Most Respected Private Semiconductor Company**





## SiFive Recognized as a Leader

**EE**Times



DataCenter  
Knowledge

**VentureBeat**

**The Register**  
Bitting the hand that feeds IT

“More power-efficient than ARM’s competing processor designs”

“A tenth of the price in a fifth of the time”

“RISC-V on the Verge of Broad Adoption”

“RISC-V Climbs Software Mountain”

“Is the data center next?”

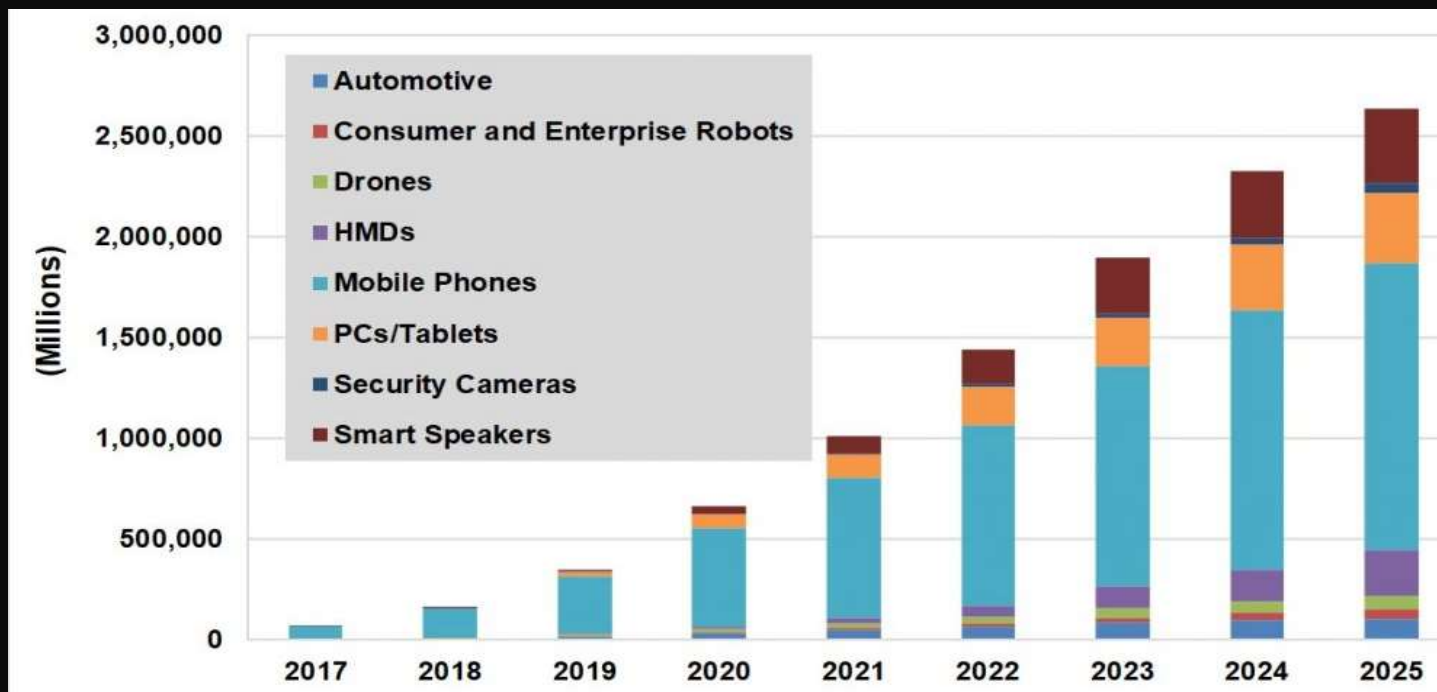
“SiFive Sees Big Year for RISC-V”

“Anyone with a web interface will be able to design chips and solve problems”



# AI Edge Device Shipments – 3 Trillion by 2025

AI Edge Device Shipments by Category, 2017-2025



Source: Tractica



# RISC-V

## Enabling Domain Specific Architectures





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## Simple, modern, modular ISA

Scales from microcontrollers to  
supercomputers

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Easily Extensible

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## Open Architecture

Freedom to choose

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Software ecosystem fostered by many

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Allowing differentiation, specialization,  
optimization

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A close-up, high-contrast photograph of a microchip on a circuit board, serving as a background for the right half of the slide. The chip has various labels like 'R4', 'C19', and 'A06M4' visible.

## The RISC-V Promise



# SiFive RISC-V Core IP Product Series

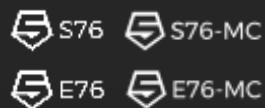


Industry leading 32-bit and 64-bit Embedded Cores



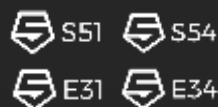
High Performance Embedded

Storage  
Networking  
Automotive



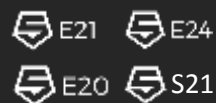
Small, Efficient, Performance

Industrial  
Modems  
Storage

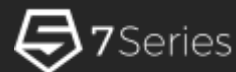


SiFive's Most Efficient Series

Microcontrollers  
IoT  
Wearables

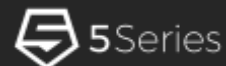
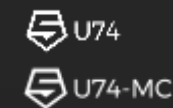


High performance 64-bit Application Cores



Optimized High-Performance

SBC  
Networking  
Consumer



Multi-Core RISC-V Linux

Low Cost Linux  
Industrial  
Gateways

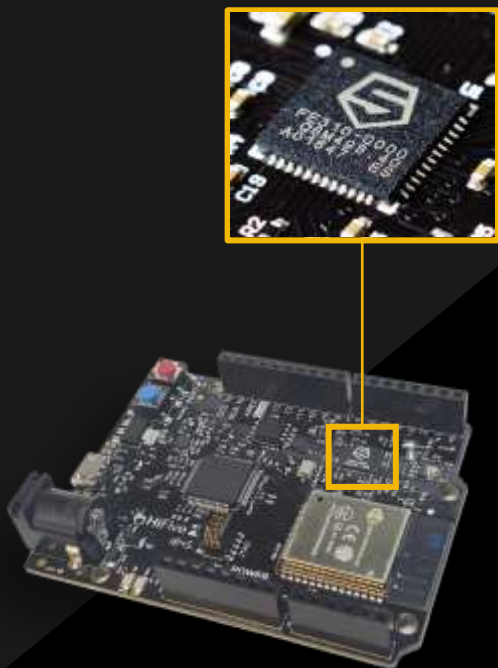




# RISC-V Development Happens on HiFive Development Boards

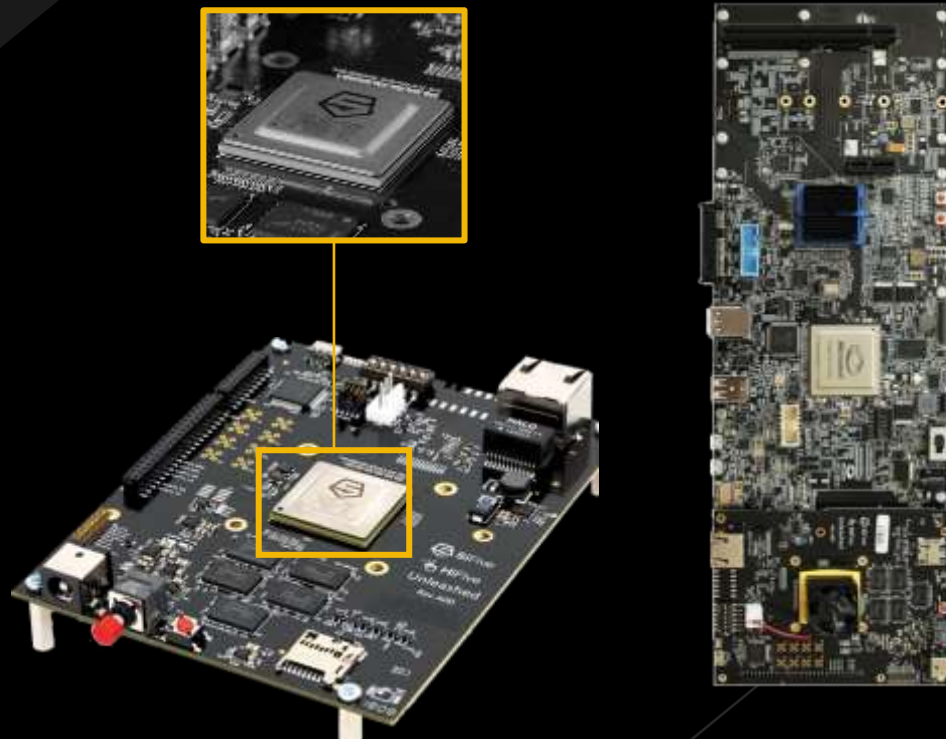
## HiFive1 RevB

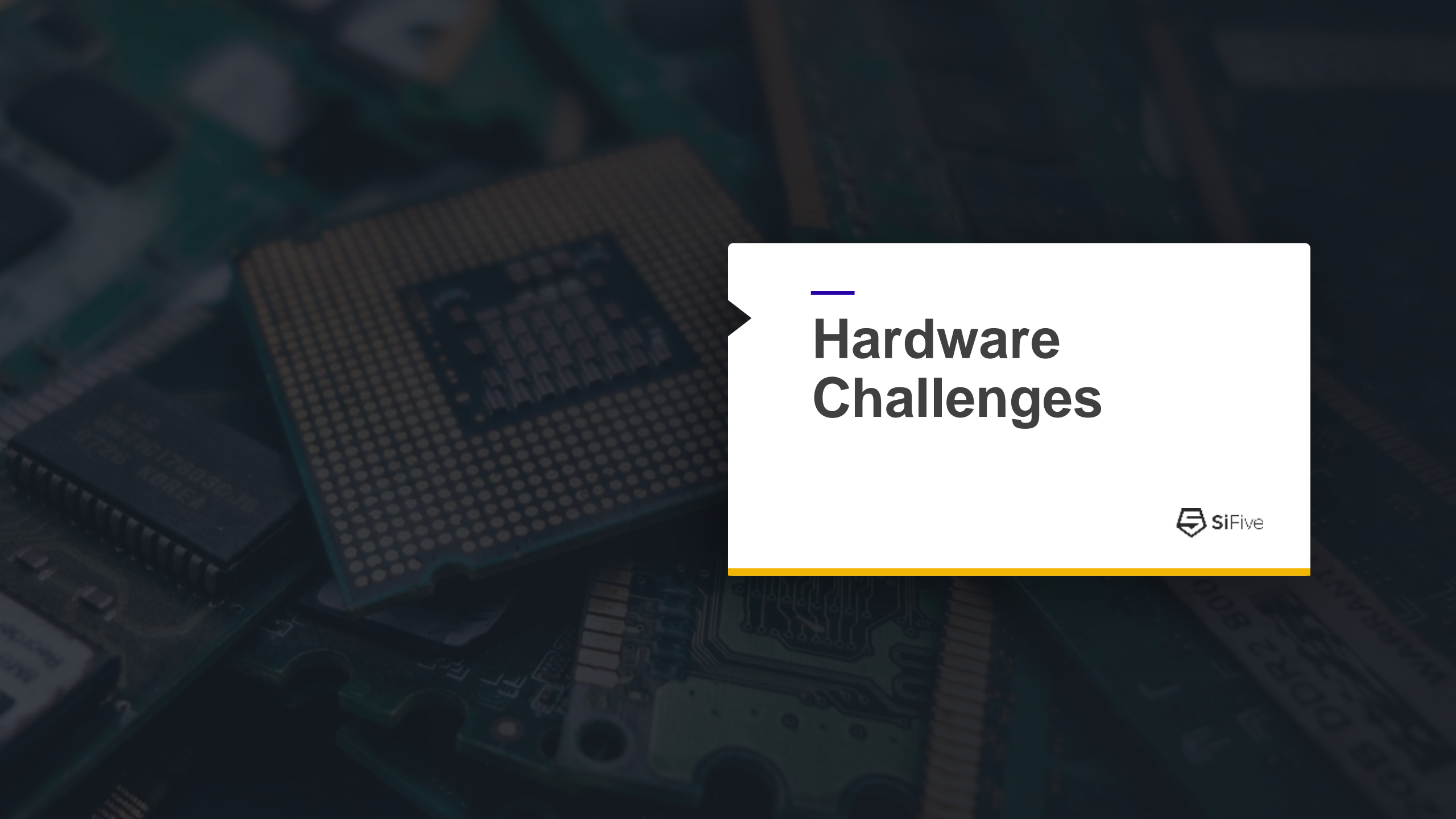
FE310 (E31) Dev Kit



## HiFive Unleashed + Expansion Board

World's First RISC-V Linux Dev Kit





# Hardware Challenges





# The Silicon Business is Ripe for Disruption!

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Moore's Law is stalling, and customization is the only path forward for improved performance

And yet, the hardware innovation cycle is too slow, too expensive, and require too many experts under the same roof

## RISC-V

We are leading the charge on enabling a new era of processor innovation with a **free and open instruction set architecture**

## Custom Silicon

We are simplifying the custom silicon design process by encapsulating the complexities in **Templates**

## Verticalization

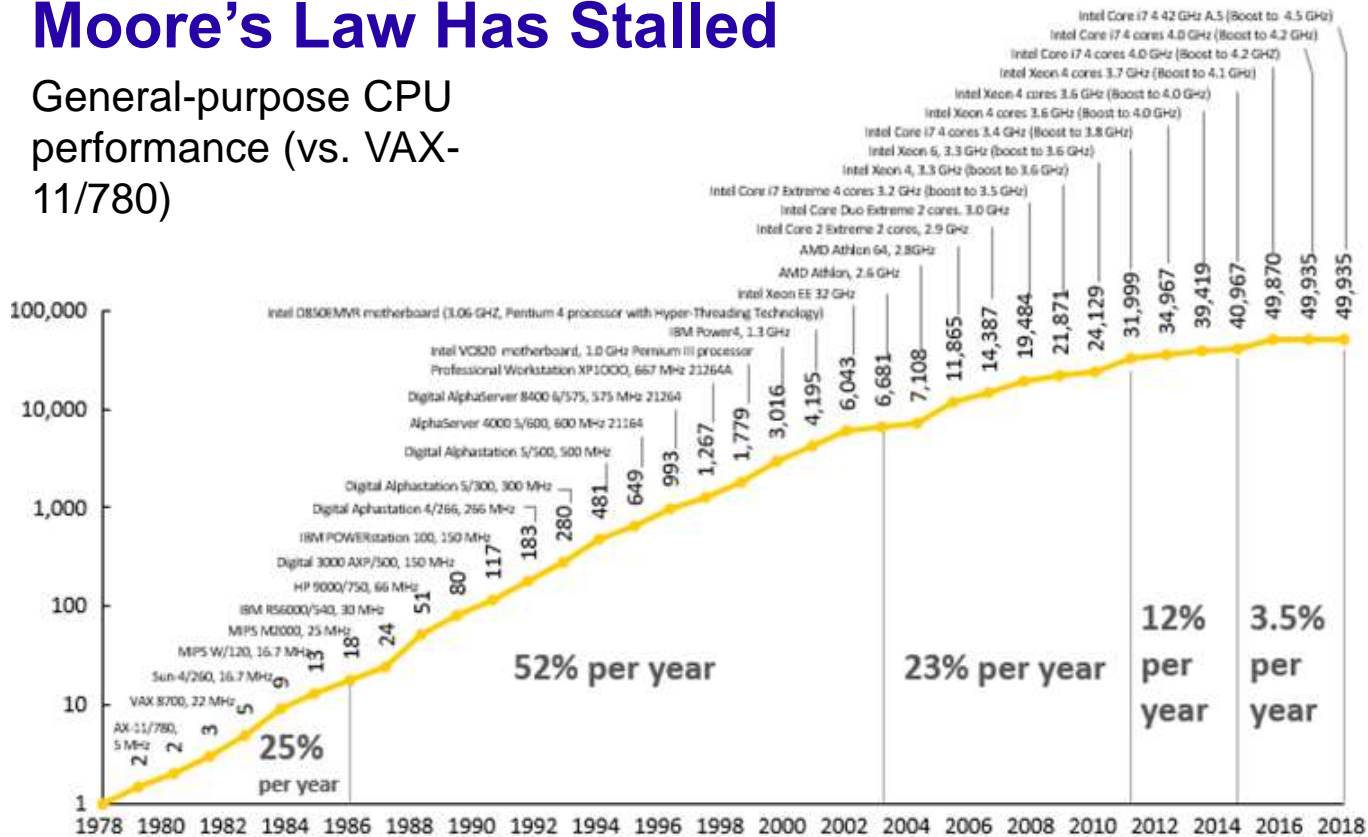
We are empowering Software and Systems innovators with easy access to Templates via **Designers on the cloud**



# Why RISC-V, Customization and Verticalization?

## Moore's Law Has Stalled

General-purpose CPU performance (vs. VAX-11/780)



Source: Hennessy, Patterson, Computer Architecture 6e  
CONFIDENTIAL - COPYRIGHT 2018 SIFIVE. ALL RIGHTS RESERVED.

## Time for a Paradigm Shift

01

Customization is the only way to get performance

02

One-Chip-Fits-All no longer applies

03

Innovation is desperately needed to meet the needs of new applications running on billions of devices

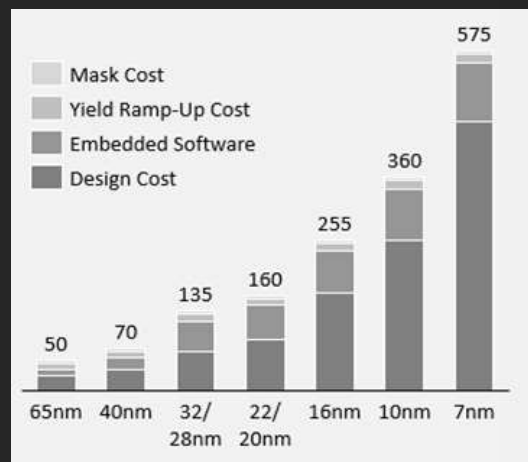


# In hardware, Minimum Viable Products (MVPs) face 3 Significant Problems

## Cost



### Chip Development Too Costly

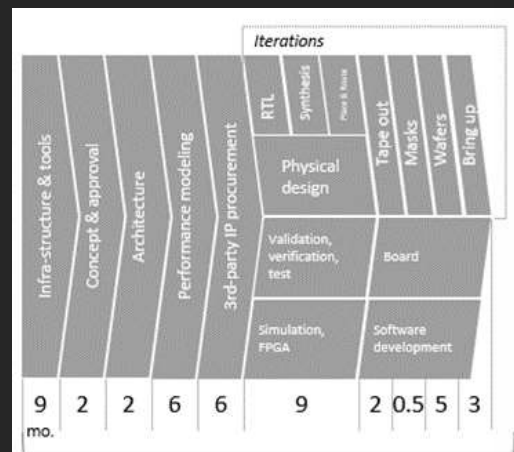


**\$500M+ for 7nm**

## Time



### Development Cycle Too Long

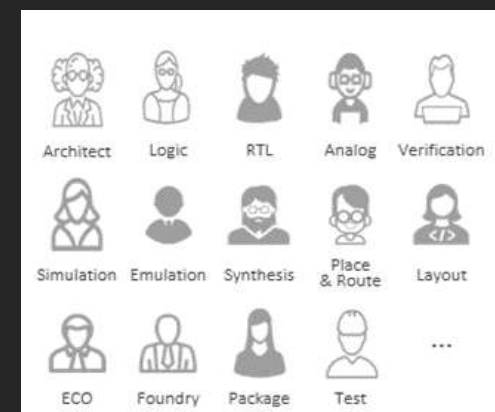


**2 – 4 years**

## Expertise



### Too Many Experts Needed



**14+ Disciplines**

The background of the slide is a close-up, high-angle photograph of a SiFive FU540-C000 processor mounted on a dark-colored printed circuit board (PCB). The processor is a square, metallic-looking component with a SiFive logo and the text 'FU540-C000', 'T8G025-00', 'A 1807', and 'ES' printed on its surface. The PCB is populated with various other components, including capacitors, resistors, and other integrated circuits, some of which are labeled with part numbers like 'SKhynix H3AN8G8NAFR' and 'UHC'. The lighting is dramatic, highlighting the textures of the components and the intricate patterns of the PCB.

# The SiFive Solution





# Why Do These Problems Not Exist in Software?

In software, Minimum Viable Products (MVPs) can be built very rapidly, by a small team, at low cost

Because the majority of stack exists!





# Learn from the **success of Software**

## Software Industry

Apps

END

Java

Assembly

Binary

## Semiconductor Industry

Verilog

END

GDSII

## Semi Revolution

System Products

Chisel

Verilog

END

GDSII

Raise the level  
of Engineering  
Focus



## Software stack

Customer IP  
(Application)



API Framework



Libraries



Hardware Abstraction  
Layer



OS Kernel



Hardware



## “Hardware stack”

Customer IP (Chip)



Core/Block/Chip  
Configurators/Generators



Chip Templates



Chisel



EDA Tools



Hardware



Innovators focus on  
high-level work

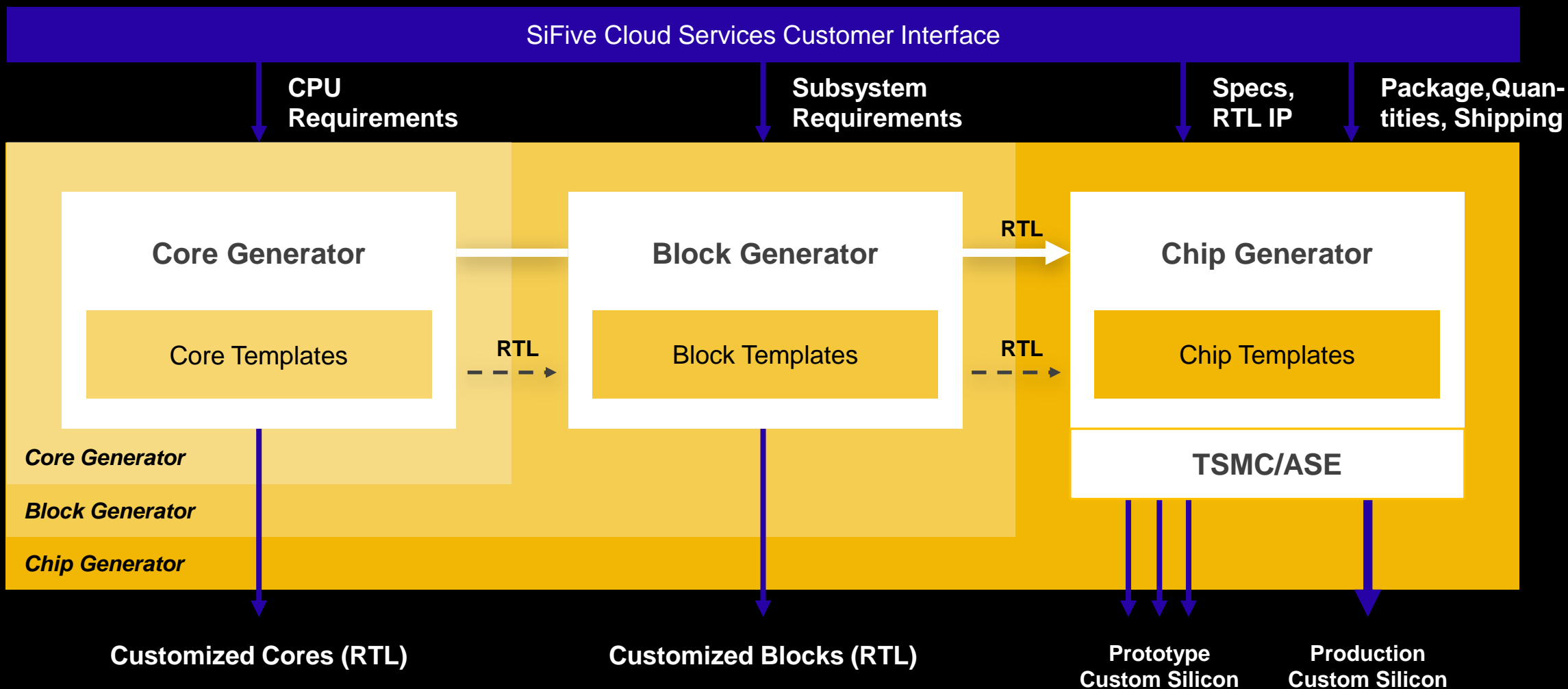
**“Hardware  
Stack”** Disrupting  
the Silicon Business at  
Software Speed

Source: Google Developers

Foundry / OSAT



# We Provide Customizable Cores, Blocks and Chips on the Cloud

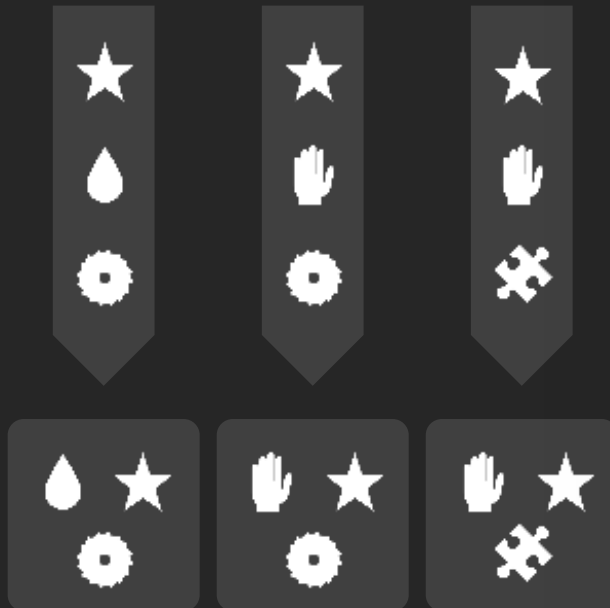




# We Simplify the Design Process by Encapsulating Complexities in Templates

## Traditional Approach: *Iterative Addition*

Build individual building blocks and add them to a chip



## The SiFive Approach:

*Iterative Subtraction to Reconfigure Cores, Blocks, and Chips*

Subtract from Templates  
(Predesigned Supersets)



Template Methodology used across  
Cores, Blocks and Chips

### Core Templates

E2 Series  
E3 Series  
U7 Series

E20/E21  
E31  
U74

### Block Templates

Core Complex  
TileLink  
Interconnect  
HBM Controller

U54 Core Complex  
Tilelink over  
Ethernet  
Custom HBM

### Chip Templates

AI accelerator  
SmartNIC  
IoT Hub

Custom AI Chip  
Optimized NIC  
Voice IoT Hub



## IP Easily Integratable

**DesignShare Partners provide their IP for SiFive Freedom Platform at zero cost**

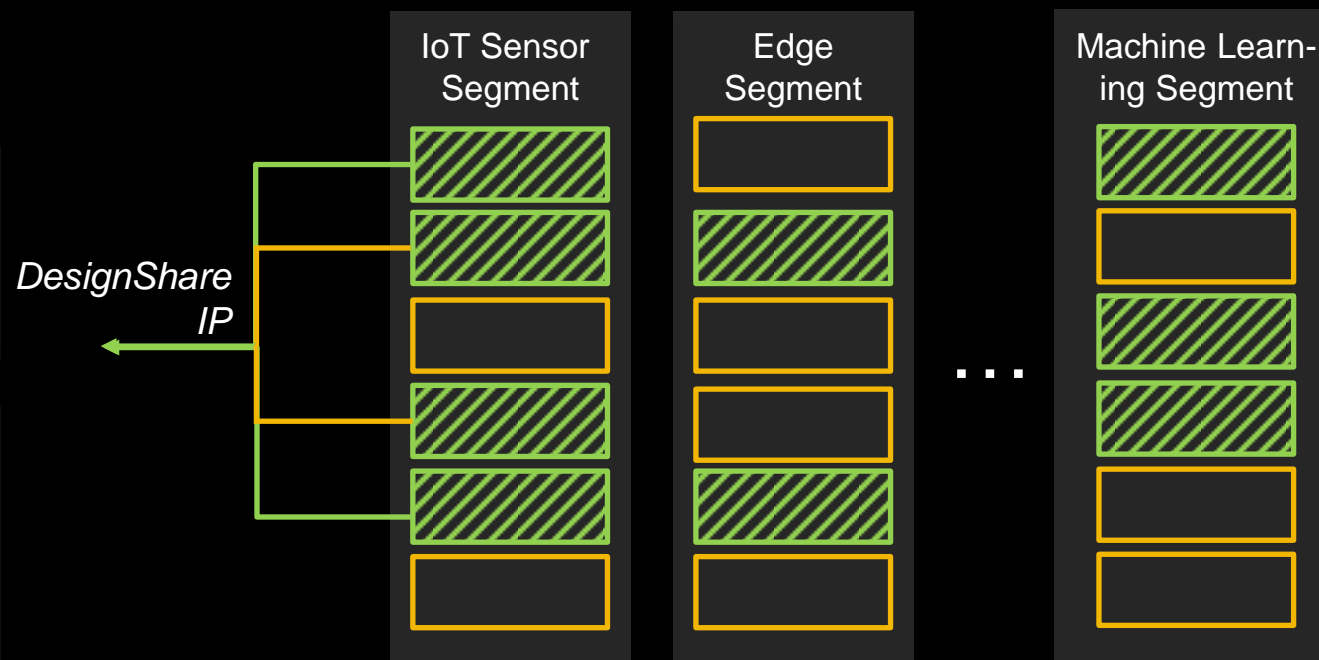
### Benefit to DesignShare Partners

- Increase number of design starts
- IP Protection
- SiFive collects NRE/Royalties in production

### Benefits to Customers

- Reduces expertise needed
- Single contract/NDA

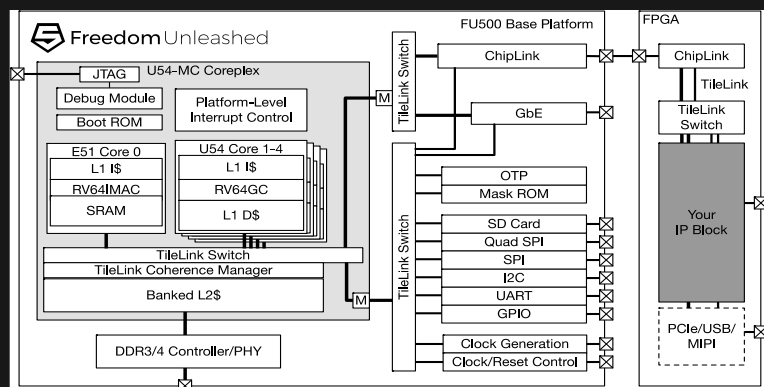
# DesignShare Enables Rapid Scaling of IP Pool Needed to Build Templates





# Our Approach Has Produced **Many World's Firsts**

## World's First Cloud Tape-Out with Microsoft



### 1.5+ GHz U54-MC SiFive CPU

1x E51: 16KB L1I\$, 8KB DTIM with ECC support

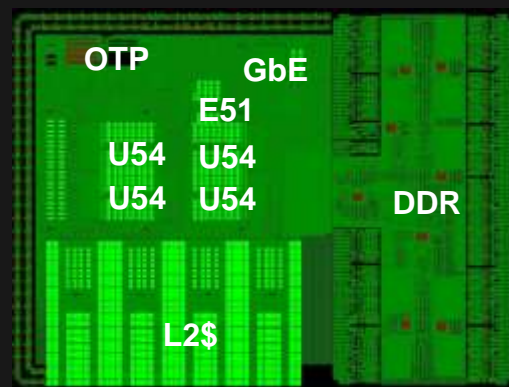
4x U54: 32KB L1I\$, 32KB L1D\$ with ECC support

### ChipLink

Serialized Chip-to-Chip

Coherent TileLink Interconnect

**DDR3/4, GbE, Peripherals**



### Freedom U540

Manufactured in TSMC 28nm

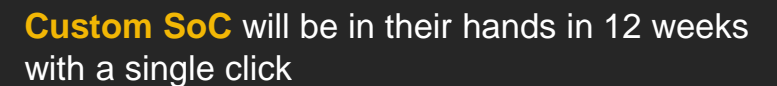
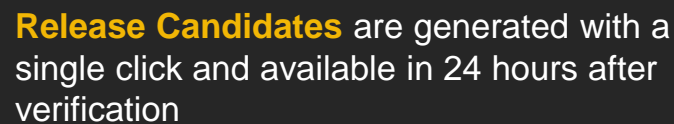


## World's First RISC-V SSD Controller



SiFive's RISC-V Core IP was **1/3 the power** and **1/3 the area** of competing solutions, and gave FADU the flexibility we needed in optimizing our architecture to achieve these groundbreaking products."

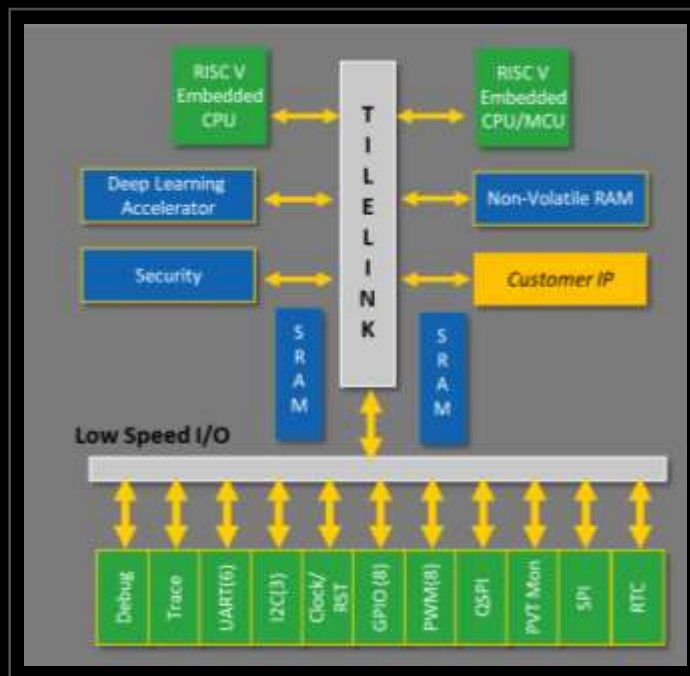
— Jihyo Lee, FADU CEO



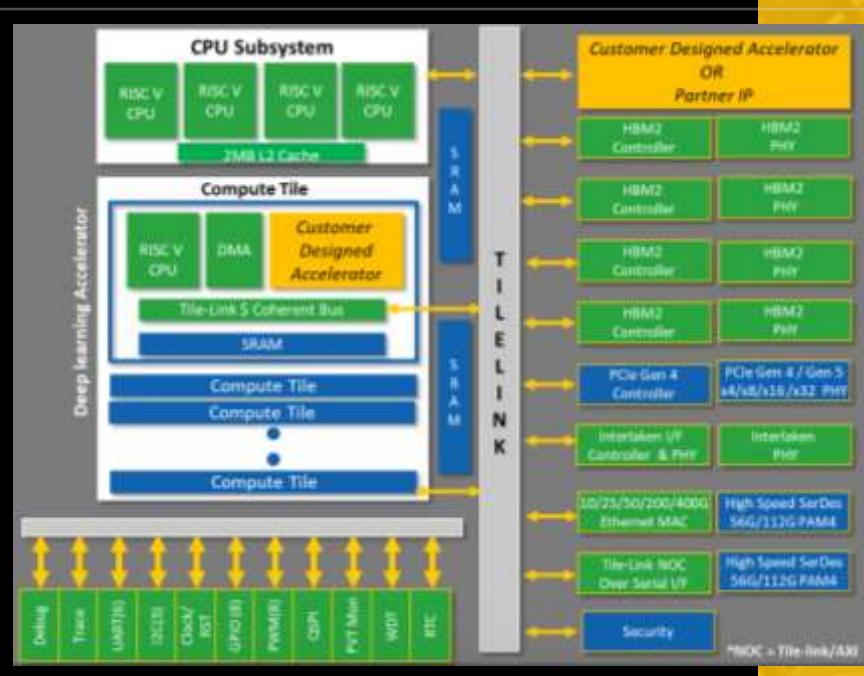


# SiFive Freedom Platforms

## 28nm Freedom Aware



## 7nm Freedom Revolution



Ultra-low power solutions optimized for consumer and industrial IoT applications.

April 15, 2019

### SiFive Tapes Out First in a Series of 7nm IP Enablement Platforms

Includes critical IP validation for HBM2E 3.2Gbps interfaces, TCAM and more

#### Legend

- SiFive IP
- Customer IP
- Partner IP
- SiFive Custom SoC



# SiFive Leverages Cloud to Accelerate IP/Blocks/Chips to Market!

## Customize IP

- All RISC-V core products are delivered via web-based GUI SiFive **Core Designer**

## Customize Blocks

- Ultimately, all blocks will be delivered via web-based GUI SiFive **Block Designer**

## Customize Chips

- Ultimately, all custom silicon will be delivered via web-based GUI **Chip Designer**





 **Thank  
You!**

